

Britepaths Sample Language for Bequests

Specific Bequest: I give, devise and bequeath _____ (specific dollar amount, specific item of property, or specific percentage or fraction of my adjusted gross estate) to Britepaths, or its successor organization, a nonprofit corporation located at 3959 Pender Drive, Suite 200, Fairfax, Virginia 22030, for its unrestricted charitable use and purpose.

Residuary Bequest: After making the above gifts to my family and specific persons, I give, devise and bequeath all of the rest, residue and remainder of my estate, both real and personal to Britepaths, or its successor organization, a nonprofit corporation located at 3959 Pender Drive, Suite 200, Fairfax, Virginia 22030, for its unrestricted charitable use and purpose.

Contingency Gift (if beneficiary does not survive testator): If _____ (name of beneficiary) does not survive me, or shall dies during the administration of my estate, or as a result of a common disaster, then I give to Britepaths, or its successor organization, a nonprofit corporation located at 3959 Pender Drive, Suite 200, Fairfax, Virginia 22030, for its unrestricted charitable use and purpose. (specific dollar amount, specific property, or “all of the rest, residue, and remainder of my estate, both real and personal”), for its unrestricted charitable use and purpose.

Restricted Gift Bequest with Safety Language: I give, devise and bequeath _____ (specific dollar amount, specific item of property, or specific percentage or fraction of my adjusted gross estate) to Britepaths, or its successor organization, a nonprofit corporation located at 3959 Pender Drive, Suite 200, Fairfax, Virginia 22030, for its unrestricted charitable use and purpose., to be used exclusively for _____ (state specific purpose such as financial literacy, emergency assistance, food bridge, workforce development, seasonal programs, etc.). In the event the purposes of this restriction, in the opinion of the Board of Directors of Britepaths, or its successor organization, can no longer be served, the Board of Directors may devote the remaining assets exclusively for charitable purposes that: (a) are within the scope of the charitable purposes of the charity; (b) most nearly approximate the original purpose of the gift; and (c) benefit the charity.