



4. Is there a group of people that you would prefer to work with? For example would you be more comfortable with a single parent, an elderly person, a married couple?

5. Is there a group of people you feel you would NOT be a good match for? [If female] For example, would you be more comfortable with another woman? Would you be uncomfortable with an elderly person?

6. What skills do you have to offer that might be helpful as a Mentor?

7. What is it about Mentoring that is especially interesting to you?

8. Have you ever worked with a family in a stressful situation?

9. How would you generally describe yourself to someone who did not know you?



britepaths

guiding families
to a brighter future

Financial Mentor Questionnaire

Once you commit to working with a client in Britepaths' Financial Mentoring program, you will be required to provide a monthly mentor report electronically at the end of every month, detailing dates and time spent working with your client and any additional time you volunteered doing research on behalf of your client. In that report, you will also need to summarize the status of the clients' budget development and financial goal(s) and action plan(s) progress. You are also expected to actively participate in Mentoring Roundtables, and be involved with other mentors, sharing ideas and knowledge.

I understand and accept this commitment and will provide the monthly report promptly (please circle):

Yes

No

Signature

Date